

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	CHEMTECH INDUSTRIAL VALVES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vikas Vijaykumar Khemani		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	-	-
b) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)	NIL	-	-
c) Voting rights (VR) otherwise than by shares	NIL	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	-	-
e) Total (a+b+c+d)	NIL	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	15,00,000	10.25% [#]	9.59%
b) VRs acquired otherwise than by equity shares	NIL	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)	NIL	-	-
e) Total (a+b+c+/-d)	15,00,000	10.25%[#]	9.59%
After the acquisition, holding of:			
a) Shares carrying voting rights	15,00,000	10.25% [#]	9.59%
b) VRs otherwise than by equity shares	NIL	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	-	-

d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	NIL	-	-
e) Total (a+b+c+d)	15,00,000	10.25%[#]	9.59%
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Preferential Allotment of Equity Shares		
Salient features of the securities acquired including time till redemption, ratio, at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	20 th February, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.11,48,73,330/- constituting of 1,14,87,333 Equity Shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition [#]	Rs.14,63,73,330/- constituting of 1,46,37,333 Equity Shares of Rs.10/- each.		
Total diluted share/voting capital of the TC after the said acquisition**	Rs.15,63,73,330/- constituting of 1,56,37,333 Equity Shares of Rs.10/- each.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement.)

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Thanking you

VIKAS VIJAYKUMAR KHEMANI
PLACE: MUMBAI
DATE: 21ST FEBRUARY, 2024

Part-B***

Name of the Target Company: Chemtech Industrial Valves Limited

Thanking You

VIKAS VIJAYKUMAR KHEMANI
PLACE: MUMBAI
DATE: 21ST FEBRUARY, 2024

VIKAS VIJAYKUMAR KHEMANI

B 4302 OMKAR 1973, OFF DR A B ROAD, WORLI, NEAR NEELAM CENTRE
MUMBAI, MAHARASHTRA, INDIA.

21st February 2024

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

To,
The Board of Directors
Chemtech Industrial Valves Ltd.
105, Hiranandani Industrial Estate,
Opp. Kanjur Marg Railway Station,
Mumbai, Maharashtra, 400078.

Scrip Code: 537326 (Chemtech Industrial Valves Limited)

**Sub: Intimation/Disclosures under Regulation 29 (1) of Securities Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Pursuant to the provisions of Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I, Vikas Vijaykumar Khemani wish to inform you of the allotment of 15,00,000 Equity shares of Rs.10/- each at a premium of Rs.45/- each of Chemtech Industrial Valves Limited (the "Company") to me, a non-promoter of the Company on preferential basis on 20th February, 2024.

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

Thanking you,

YOURS SINCERELY,

VIKAS VIJAYKUMAR KHEMANI

Encl: As above